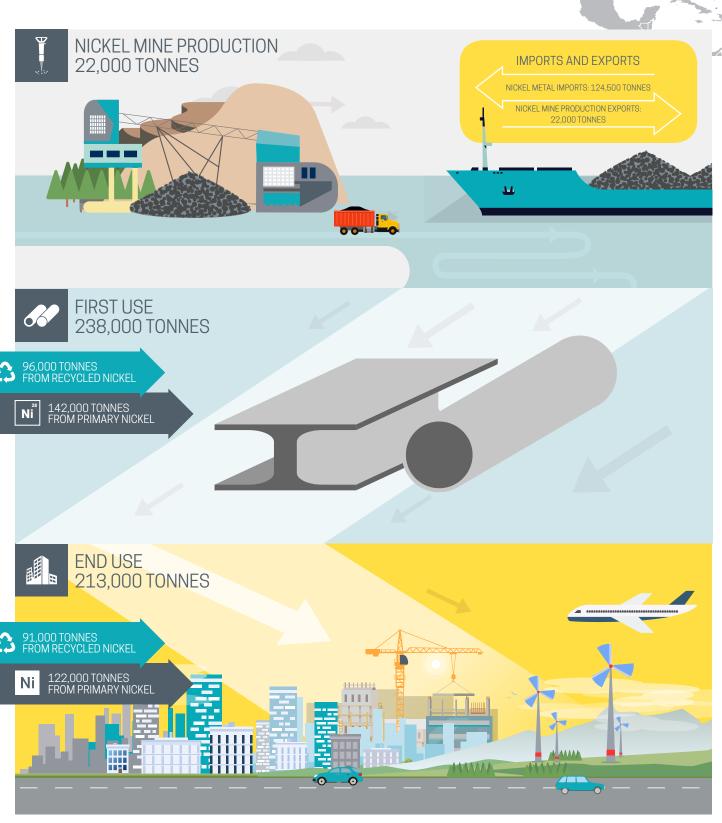
The world of nickel



THIRD LARGEST NICKEL END USER MARKET GLOBALLY



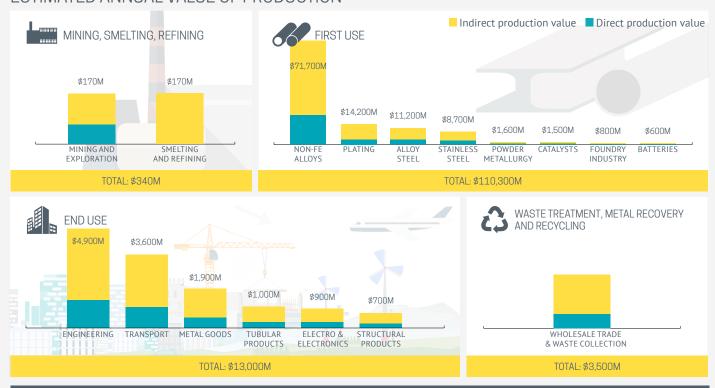
DEFINITIONS

First use of nickel: Conversion of nickel into intermediate products, such as stainless steel and alloys, which form the basis for nickel-containing end use goods.

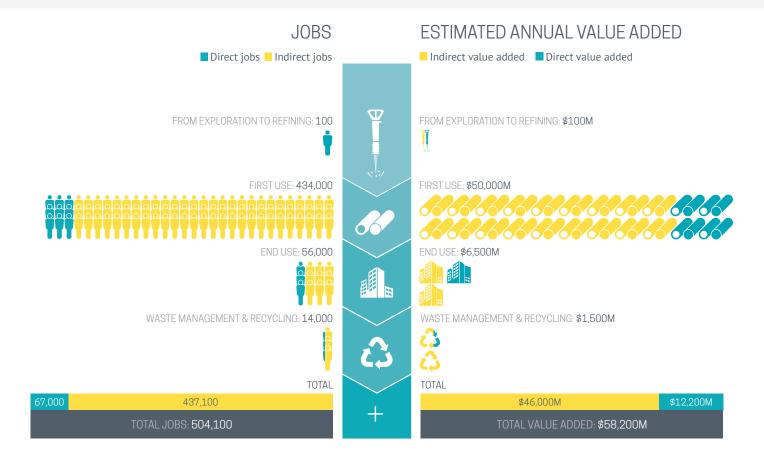
End use of nickel: Conversion of first use nickel products into final nickel-containing goods used in wide range of end use sectors, for instance building and construction, medical devices, batteries, electrical and electronic equipment, kitchen equipment and food processing, industrial equipment, transport & aerospace.

Economic parameters

ESTIMATED ANNUAL VALUE OF PRODUCTION



TOTAL VALUE OF PRODUCTION: \$127,140M





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