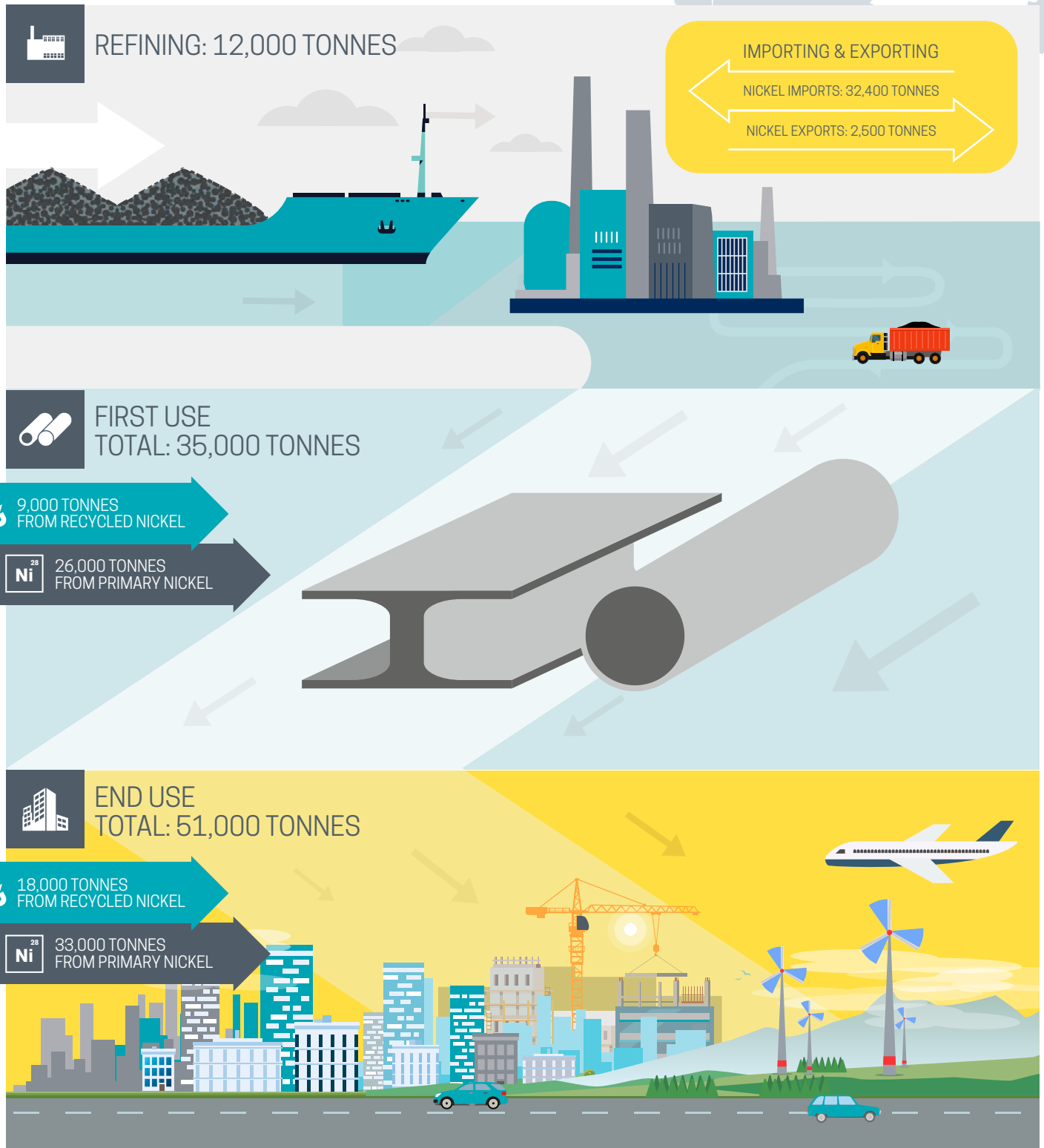


Nickel in Europe

FRANCE

OVERALL TONNAGES: 98,000 TONNES



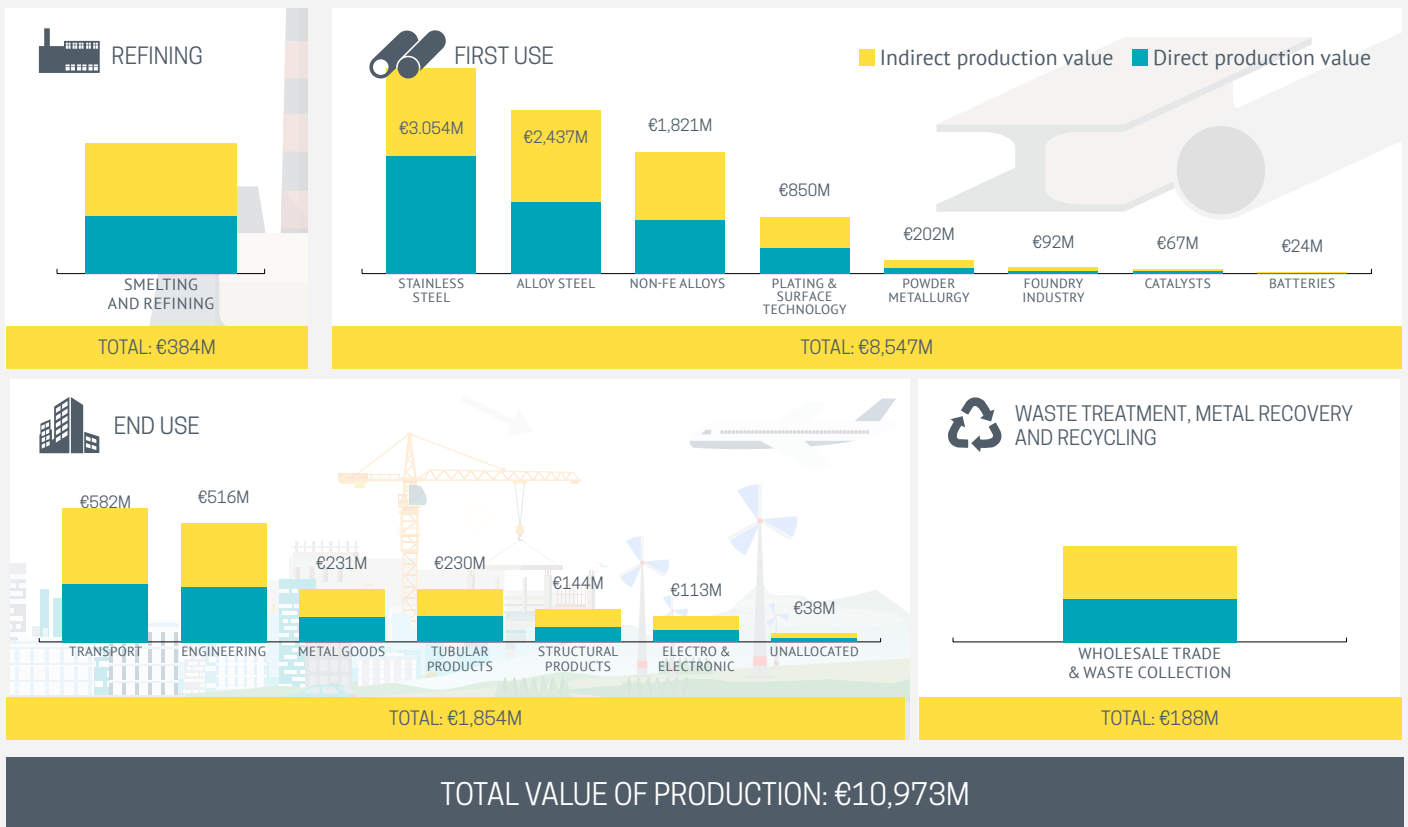
DEFINITIONS

First use of nickel: Conversion of nickel into intermediate products, such as stainless steel and alloys, which form the basis for nickel-containing end use goods.

End use of nickel: Conversion of first use nickel products into final nickel-containing goods used in wide range of end use sectors, for instance building and construction, medical devices, batteries, electrical and electronic equipment, kitchen equipment and food processing, industrial equipment, transport & aerospace.

Economic parameters

ESTIMATED ANNUAL VALUE OF PRODUCTION*



JOBS

■ Direct jobs ■ Indirect jobs

SMELTING & REFINING: 320

FIRST USE: 44,472

END USE: 9,978

WASTE MANAGEMENT & RECYCLING: 990

TOTAL

18,871

36,889

TOTAL JOBS: 55,760

ESTIMATED ANNUAL VALUE ADDED*

■ Indirect value added ■ Direct value added

SMELTING & REFINING: €95M

FIRST USE: €3,060M

END USE: €709M

WASTE MANAGEMENT & RECYCLING: €94M

TOTAL

€2,693M

€1,265M

TOTAL VALUE ADDED: €3,958M